

Are You at **Risk** with Regional Center Compliance?



1 Confused between Audit vs Review?

2 Missed deadlines or last-minute stress?

3 DDS Audits / Funding at **RISK**

4 UNCLEAR FINANCIAL REPORTING

Most providers discover issues too late. **Get Proactive Compliance Help.**


Achieve Compliance Confidence with Our Dedicated Support



1 Confused between Audit vs Review?
Not with Us. Focused **ONLY** on Regional Center providers.

2  **Timely Reporting & Deadlines Met.**
Serving 75+ Home Care organizations.

3  **Compliant and Well-Funded.**
Deep understanding of DDS expectations.

4  **Clear, Accurate Reporting.**
Not a general CPA firm – We Know Your World.

Get the Specialized, Proactive Support You Deserve. Discover clarity, not panic. Stop discovering too late. Get Proactive Compliance Help.

Real Results That Matter

We help you avoid unnecessary audits

1 80+ across California

2 Reduced audit risk

3 75+ Providers served

4 25+ got 2-year exemptions

SUCCESS PARTNER

Proven Success. Partner with the Experts.

Where Most Providers Go Wrong

Wrong guidance = cost + risk

1



AUDIT

Overdoing the Audit:
Complex audits when only Review is sufficient.


2



Costly Compliance:
Excessive fees for inefficient or unnecessary services.



3



Deadline & Accuracy Issues:
Late filings or filing with critical errors.

4



Wrong CPA Guidance:
Advice from a generic CPA lacking specific regional knowledge.

Avoid Common Pitfalls. Get Specialized Guidance.

Start Right. Stay Compliant.

How We Help?


Proven support = clarity + compliant success

1



Audit & Review Financials
Expert verification and assurance tailored to your organization's needs.

2



GAAP Compliance
Strict adherence to US Generally Accepted Accounting Principles for flawless reporting.



3



Regional Center Support
Specialized expertise for vendor contracts, DDS expectations, and funding compliance.

4



Advisory & Reporting
Timely, accurate, and insightful financial statements and proactive operational advice.

Get Expert Help.

Achieve Compliant Success. With Specialized CPA Guidance.

Build Confidence.

Transparent Pricing

1



Reviewed Financial Statements:
\$3,500 to \$5,000

2



Audited Financial Statements:
\$5,000 to \$7,500



Know Your Costs. Achieve Compliant Success. With Fair, Transparent CPA Pricing. Build Trust.

SERVING PROVIDERS ACROSS CALIFORNIA

1



- San Francisco
- Dublin
- Pleasanton
- San Ramon
- San Jose
- Santa Clara

BAY AREA & NORTHERN CA FOCUS

- San Francisco
- Fremont
- Dublin
- Pleasanton
- San Ramon

Northern California (Statewide Support)



California CPA Support Network



- Regional
- Regional
- Don't

2



SILICON VALLEY & SACRAMENTO

- San Jose
- Santa Clara
- Sacramento
- Northern California (Statewide Support)

Dedicated support, wherever you are.

Partner with deep regional expertise.

Free consults available statewide.

Let's Talk

1



CONSULTATION BENEFITS

- **Free** 15-min consult
- Understand compliance status
- Get expert advice on next steps



2



PREPARE & AVOID AUDITS

- Check your compliance
- Identify potential risks early
- **Avoid** unnecessary audits

Talk to us today. Schedule your proactive compliance review. Are you 100% compliant?