



Information, Education & Inspiration

# Financial Tax Strategy



## Selling your Home or Investment Property?

You may lose 30-50% of your equity to the Capital Gains Tax

**But you don't have to!**

### California's tax on capital gains is the highest in the entire country...

Save your hard earned equity! Our Team specializes in helping property owners sell for the highest price possible, in record time, while keeping expenses and tax liabilities to an absolute bare minimum.

### Property sellers in California can lose 30%-50% of their profit to tax!

Avoid (at the time of sale) the tax bill without 1031 Exchanges, giving your asset away to charity, or risky payment streams.

Our tax planning strategies work on primary homes, commercial real estate, and 1031 Exchange back-up.

Maintain 100% control of how your proceeds are invested with complete asset class flexibility.

### Have a professional practice or other business you'd like to sell?

We can help with those too!

### Call today for your consultation

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If your property is listed with another broker this is not a solicitation.